

*Regarding the explanation of changes in profit  
after tax in the 4<sup>th</sup> quarter of 2025 compared to  
the 4<sup>th</sup> quarter of 2024*

**To:** - State Securities Commission  
- Ho Chi Minh Stock Exchange

Pursuant to Circular 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance on Guidance on information disclosure on the stock market, Cuu Long Pharmaceutical Joint Stock Company (securities symbol: DCL) would like to explain the difference in profit results on the Financial Statements for the 4<sup>th</sup> quarter of 2025 on the Separate Financial Statements and Consolidated Financial Statements compared to the same period last year as follows:

1. Separate Financial Statements:

*Unit: Billion VND*

Separate Financial Statements	Profit/ (loss) after tax		Difference
	4 <sup>th</sup> quarter of 2025	4 <sup>th</sup> quarter of 2024	
Total profit/ (loss) after tax	5,4	16,4	(11,0)

The holding company's after-tax profit in the 4<sup>th</sup> quarter of 2025 decreased by VND 11,0 billion compared to the 4<sup>th</sup> quarter of 2024, mainly due to:

- 1.1 Gross profit decreased by VND 6,2 billion
- 1.2 Selling expenses decreased by VND 4,7 billion
- 1.3 General and administration expenses increased by VND 0,95 billion.

1.4 Results from financial activities (financial income - financial expenses) decreased by VND 11,3 billion compared to the same period last year.

1.5 Other profit increased by VND 0,06 billion

1.6 Current corporate income tax expense, deferred corporate income tax decreased by VND 2,7 billion.

## 2. Consolidated Financial Statements

*Unit: Billion VND*

Consolidated Financial Statements	Profit/ (loss) after tax		Difference
	4 <sup>th</sup> quarter of 2025	4 <sup>th</sup> quarter of 2024	
Total profit/ (loss) after tax	3,8	19,1	(15,3)

Total profit after tax (profit of holding company and non-controlling shareholders) decreased by VND 15,3 billion mainly due to:

2.1 The holding company's after-tax profit in the 4<sup>th</sup> quarter of 2025 decreased by VND 11 billion compared to the 4<sup>th</sup> quarter of 2024: The main reason is as stated in item 1 above.

2.2 Profit after tax of subsidiaries after excluding internal transactions decreased profit after tax on consolidated report by VND 4,3 billion compared to the same period last year.

**GENERAL DIRECTOR**

**Recipient:**

- As: To;

- Archived: Secretary of the BODs



**NGUYEN THI THU HUONG**